

# 2024–2025 Dependent V5 Worksheet Office of Financial Aid

### Student's Information Student's M.I. Student's Last Name Student's First Name CBC ID# Student's Phone Number Date of Birth **B.** Household Information Family size includes the following: The student. The student's parent(s) (including stepparent) even if the student does not live with parents. The student's sibling(s) if the parents will provide more than half of the sibling (s) support from July 1, 2024, through June 30, 2025. Include sibling even if a child does not live with parent(s). Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2025. The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, the parent should not include any unborn children in the family size. If more space is needed, provide a separate page with the student's name and ID number at the top. Full Name Relationship Age Self C. Student's Tax Filing Status and Income Information Check only the box that applies: I have used the Future Act Direct Exchange in FAFSA on the Web to transfer 2022 IRS Income Tax Return information into my FAFSA. I was unable to use the Future Act Direct Data Exchange and will submit the 2022 IRS Tax Return transcript or a signed copy of the 2022 Tax Return. Visit <a href="www.irs.gov/Individuals/Get-Transcript">www.irs.gov/Individuals/Get-Transcript</a> to obtain a 2022 Tax Return transcript. I am not required to file a 2022 Income Tax Return because I did not earn income in 2022. I am not required to file a 2022 Income Tax Return, but I earned income in 2022. List below your employer(s) and whether an IRS W'2 or an equivalent document is provided. Attach copies of all W-2 forms.

Coastal Bend College does not discriminate on the basis of race, creed, color, national origin, gender, age or disability.

2022 IRS W-2 (attached)

**Employer' Name** 

D. Parent's Tax Filing Status and Income Information				
Check only the box that applies:				
I (parent(s) have used the Future Act Direct Exchange in FAFSA of information into my FAFSA.	on the Web to transfer 2022 IRS Income Tax Return			
I (parent(s) was unable to use the Future Act Direct Data Exchan signed copy or the 2022 Tax Return. Visit <a href="www.irs.gov/Individua">www.irs.gov/Individua</a>	•			
Neither parent was employed, and neither had income earned in 2022.				
One or both parents will not file and are not required to file a 20 all employers, and whether an IRS W'2 form or and equivalent of *Non-tax filers complete the section below.				
Employer's Name	2022 IRS W-2 (attached)			
*Non-Tax Filers: Provide a signed and dated statement certifying that yo tax return, as well as the sources of 2022 income earned from work and the Check here if non-filing statement is signed and dated.  Check here if non-filing statement will be provided later.	· · · · · · · · · · · · · · · · · · ·			
Each person signing below certifies that all the information reported is co	emplete and correct.			
Student Signature	Date			
Parent Signature	Date Date			
WAPNING: If you purposely give false or misleading information on	his workshoot you may be fined, be contended to itil			

or both.

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# <u>Identity and Statement of Educational Purpose</u> Office of Financial Aid

Student's Informatio	<u>n</u>		
Student's Last Name	Student's First Name	Student's M.I.	CBC ID #
Student's Ph	none Number		Date of Birth
If returning this form please complete <b>back</b>		e this front page only.	If you are returning this form by mail,
	-	atement of Educational Signed at the Institution	-
unexpired valid gover other state-issued ID,	nment-issued photo iden or passport. The institution	tification (ID), such as, to on will maintain a copy	nis or her identity by presenting an out not limited to, a driver's license, of the student's photo ID that is t the institution authorized to collect the
In addition, the stude	nt must sign, in the prese	nce of the institutional	official, the following:
	Stateme	nt of Educational Purpo	ose
Educational Purpose	rint Student's Name) and that the federal stude and to pay the cost of att	nt financial assistance I	gning this Statement of may receive will only be used for ollege for 2024-2025.
Student Signature			 e

## Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at <u>Coastal Bend College</u> to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

#### **Statement of Educational Purpose**

I certify that I	am the individual signing this Statement of
Print Student's N	
	deral student financial assistance I may receive will only be used for cost of attending <i>Coastal Bend College</i> for 2024-2025.
Student Signature	 Date
Student ID number	
N	otary's Certificate of Acknowledgement
State of	
City/County of	
	e me,,
(Date)	(Notary's name)
personally appeared,	, and provided to me
(Pr	inted name of signer)
on basis of satisfactory evidence of i	
to be the above-named person who	(Type of government-issued photo ID provided) signed the foregoing instrument.
WITNESS my hand and official seal	
(seal)	
	(Notary Signature)
My commission expires on	
	(Date)

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