



2025–2026 Independent V5 Worksheet
Office of Financial Aid

A. Student's Information

Student's Last Name	Student's First Name	Student's M.I.	CBC ID #
Student's Phone Number		Date of Birth	

B. Household Information

Family size includes the following:

- The student.
- The student's spouse, if applicable.
- The student's dependent children if the children now live with the student and will continue to receive more than half of their support from the student from July 1, 2025, through June 30, 2026.
- Other people if they now live with the student and will continue to provide more than half of their support from July 1, 2025, through June 30, 2026.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		<i>Self</i>

C. Student's Tax Filing Status and Income Information

Check only the box that applies:

- I have used the Future Act Direct Exchange in FAFSA on the Web to transfer 2023 IRS Income Tax Return information into my FAFSA.
- I was unable to use the Future Act Direct Data Exchange and will submit the 2023 IRS Tax Return transcript or a signed copy of the 2023 Tax Return. Visit www.irs.gov/Individuals/Get-Transcript to obtain a 2023 Tax Return transcript.
- I am not required to file a 2023 Income Tax Return because I did not earn income in 2023.
- I am not required to file a 2023 Income Tax Return, but I earned income in 2023.
List below your employer(s) and whether an IRS W-2 or an equivalent document is provided.

Attach copies of all W-2 forms. *Non-tax filers complete the section below.

Employer' Name	2023 IRS W-2 (attached)

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D. Spouse's Tax Filing Status and Income Information (if student is married)

Check only the box that applies:

- I (spouse) have used the Future Act Direct Exchange in FAFSA on the Web to transfer 2023 IRS Income Tax Return information into my FAFSA.
- I (spouse) was unable to use the Future Act Direct Data Exchange and will submit the 2023 IRS Tax Return transcript or a signed copy or the 2023 Tax Return. Visit www.irs.gov/Individuals/Get-Transcript to obtain a 2023 Tax Return transcript.
- I (spouse) am not required to file a 2023 Income Tax Return because I did not earn income in 2023.
- I (spouse) am not required to file a 2023 Income Tax Return, but have earned income in 2023. List below your spouse's employer(s) and whether an IRS W-2 or an equivalent document is provided.
Attach copies of all W-2 Forms. *Non-tax filers complete the section below.

Employer's Name	2023 IRS W-2 (attached)

***Non-Tax Filers:** Provide a signed and dated statement certifying that you have not filed and are not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source.

- ___ Check here if non-filing statement is signed and dated.
- ___ Check here if non-filing statement will be provided later.

E. Certification and Signatures

Each person signing below certifies that all the information reported is complete and correct.

Student Signature

Date

Spouse's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Identity and Statement of Educational Purpose
Office of Financial Aid

Student's Information

Student's Last Name	Student's First Name	Student's M.I.	CBC ID #
Student's Phone Number			Date of Birth

If returning this form in person, please complete this front page only. If you are returning this form by mail, please complete **back of this page only**.

**Identity and Statement of Educational Purpose
(To Be Signed at the Institution)**

The student must appear in person at **Coastal Bend College** to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of
(Print Student's Name)

Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **Coastal Bend College** for 2025-2026.

Student Signature	Date
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Coastal Bend College does not discriminate on the basis of race, creed, color, national origin, gender, age or disability.

**Identity and Statement of Educational Purpose
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at Coastal Bend College to verify his or her identity, the student must provide to the institution:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Coastal Bend College for 2025-2026.

(Print Student's Name)

Student Signature

Date

Student ID number

Notary's Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,

(Date)

(Notary's name)

personally appeared, _____, and provided to me

(Printed name of signer)

on basis of satisfactory evidence of identification _____

(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary Signature)

My commission expires on _____

(Date)

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